

SANLORENZO

SANLORENZO S.P.A.:

NOTICE OF CHANGE IN THE SHARE CAPITAL AND IN THE TOTAL AMOUNT OF VOTING RIGHTS pursuant to Article 85-bis of Issuers' Regulation

Ameglia (SP), 28 February 2023 – Sanlorenzo S.p.A. (“Sanlorenzo” or the “Company”) notifies, pursuant to Article 85-bis of Consob Regulation no. 11971/99 (the “Issuers’ Regulation”), the new composition of the share capital (fully subscribed and paid-in), following the exercise – during February 2023 – of no. 12,007 options related to the 2020 Stock Option Plan approved by the Shareholders’ Meeting on 21 April 2020, and the consequent subscription of no. 12,007 newly issued ordinary shares, in execution of the capital increase resolved by the Shareholders’ Meeting on 21 April 2020 to service this plan.

The following table shows the current composition of the share capital of Sanlorenzo and the number of voting rights exercisable at the shareholders’ meeting, compared with the previous situation.

	Current situation			Previous situation		
	Euro	Number of shares	Number of voting rights	Euro	Number of shares	Number of voting rights
Total	34,810,125	34,810,125	55,647,253	34,798,118	34,798,118	55,635,246
of which ordinary shares	13,972,997	13,972,997	13,972,997	13,960,990	13,960,990	13,960,990
of which ordinary shares with increased voting rights	20,837,128	20,837,128	41,674,256	20,837,128	20,837,128	41,674,256

All shares are without nominal value and have regular dividend entitlement.

The certification relating to the share capital increase pursuant to Article 2444 of the Italian Civil Code was filed with the Riviere di Liguria – Imperia La Spezia Savona Company’s Register on today’s date, together with the updated Company’s By-Laws. Following this registration, the updated By-Laws will be available on the Company’s website (www.sanlorenzoyacht.com, “Corporate Governance/Documents and Procedures” section) as well as on the eMarket Storage mechanism (www.emarketstorage.com).

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Sanlorenzo S.p.A.

Sanlorenzo is a leading global brand in the luxury yachting which builds “made-to-measure” yachts and superyachts customized for each client, characterized by a distinctive and timeless design.

Founded in 1958 in Limite Sull’Arno (FI), the cradle of Italian shipbuilding, Sanlorenzo has excelled in carving out a clear identity and a high-end brand positioning over time. In 1974, Giovanni Jannetti acquired the company and created Sanlorenzo legend, producing every year a limited number of yachts characterized by a unique, highly recognizable style, comfort, safety and focusing on a sophisticated customer base. In 2005, Massimo Perotti, Executive Chairman, acquired the majority of Sanlorenzo, guiding its growth and development on international markets, while preserving the heritage of the brand. Today, manufacturing activities are carried out in four shipyards in La Spezia, Ameglia (SP), Viareggio (LU) and Massa, synergistically and strategically located within a 50 kilometres radius, in the heart of the nautical district.

The production is articulated into three business units: Yacht Division (composite 24-38 metres yachts); Superyacht Division (40-72 metres aluminium and steel superyachts); Bluegame Division (13-23 metres sports utility yachts in composite). Through the High-End Services Division, Sanlorenzo offers an exclusive range of services dedicated to its clients.

The Group employs over 700 people and cooperates with a network of thousands of qualified artisan companies. In addition, the Group leverages on an international distribution network, a widespread service network for customers worldwide, close collaborations with world-renowned architects and designers and a strong liaison with art and culture.

In 2021, the Group generated net revenues from the sale of new yachts of €586 million, adjusted EBITDA of €96 million and a Group net profit of €51 million.

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